# **UNITED STATES** SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## FORM D

RECEIVED

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION OMB APPROVAL 3235-0076

OMB Number: Expires:

hours per response.

May 31, 2005

Estimated average burden



				<u> </u>		
Name of Offering ( check if this is an amer		changed, and indicate	change.)			
FrontPoint Greater China Offshore Fund, Ltd						
Filing Under (Check box(es) that apply):	Rule 504	Rule 505	□ Rule 506	Section 4(6	) 🔲 ULOE	
Type of Filing:	Amendment     Amendme					
THE RESERVOIS ASSESSMENT DOWN	A. BA	SIC IDENTIFICATION	IDATA :	striktingsber (* 1	Supplement of the state of the	
<ol> <li>Enter the information requested about the</li> </ol>						
Name of Issuer ( check if this is an an FrontPoint Greater China Offshore Fund, Ltd.		as changed, and indic	ate change.)			
Address of Executive Offices	(Number and Stre	et, City, State, Zip Co	de)	Telephone Number (Inc	luding Area Code)	
Address of Principal Business Operations (if different from Executive Offices)	(Number and Stre	et, City, State, Zip Co	·	Telephone Number (Inc	luding Area Code)	
Brief Description of Business		PROCESSED				
V   V   V   V   V   V   V   V   V   V	JAN 0 5 2007 E					
Type of Business Organization  ☐ corporation  ☐ business trust		ship, already formed	THOMSON FINANCIAL	other (please specify	y):	
U business trust						
Actual or Estimated Date of Incorporation or	Organization:	Month	Year	☐ Actual	☐ Estimated	
Jurisdiction of Incorporation or Organization:	•	l.S. Postal Service ab N for other foreign juri		te:		

### **GENERAL INSTRUCTIONS**

#### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

#### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

#### **ATTENTION**

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

> Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

## COOFFERING PRICE NUMBER OF INVESTORS EXPENSES AND USE OF PROCEEDS

	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \( \square\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	\$	\$
	Equity		\$
	☐ Common ☐ Preferred		
	Convertible Securities (including warrants)	\$	\$
	Partnership Interests		\$1,706,000
	Other (Specify).	\$	\$
	Total	\$1,706,000	\$1,706,000
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
	none of zero.	Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	3	\$1,706,000
	Non-accredited Investors		\$
	Total (for filings under Rule 504 only)		\$
	Total (for mings and trade of the state of t		
3.	Answer also in Appendix, Column 4, if filing under ULOE.  If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer to date in offerings of the types indicated, in the twelve (12)		•
3.		Type of	Dollar Amount
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in	Type of Security	Dollar Amount Sold
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.	Security	
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.	Security	Sold
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.  Type of offering Rule 505	Security	\$ Sold
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.  Type of offering  Rule 505	Security	\$ Sold
<ol> <li>4.</li> </ol>	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.  Type of offering Rule 505	Security	\$ \$ \$ \$ \$
	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.  Type of offering Rule 505	Security	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$
	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.  Type of offering Rule 505	Security	\$   Sold   S   S   S   S   S   S   S   S   S
	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.  Type of offering  Rule 505	Security	\$   Sold   S   S   S   S   S   S   S   S   S
	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.  Type of offering Rule 505	Security	\$   Sold   S   S   S   S   S   S   S   S   S
	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.  Type of offering Rule 505  Regulation A  Rule 504  Total  a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.  Transfer Agent's Fees  Printing and Engraving Costs.  Legal Fees.	Security	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$
	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.  Type of offering Rule 505 Regulation A Rule 504 Total  a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.  Transfer Agent's Fees Printing and Engraving Costs Legal Fees. Accounting Fees	Security	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$
	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.  Type of offering Rule 505	Security	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$

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	C. OFFERING PRI	CE, NUMBER OF INVESTORS, EXPENSES	AND I	JSE OF PROCEEDS	7 9 5	<b>经验证的证据的</b>	
– Qı	uestion 1 and total expenses in response	ate offering price given in response to Part C to Part C – Question 4.a. This difference is			\$1,706,000		
to be furnis listed	used for each of the purposes shown. sh an estimate and check the box to the le	iss proceeds to the issuer used or proposed of the amount for any purpose is not known, eft of the estimate. The total of the payments to the issuer set forth in response to Part C					
				Payments to Officers, Directors & Affiliates		Payments To Others	
	Salaries and fees			\$		\$	
	Purchase of real estate			\$		\$	
	Purchase, rental or leasing and installation	n of machinery and equipment		\$		\$	
	Construction or leasing of plant buildings	and facilities		\$		\$	
		the assets or securities of another issuer		\$		\$	
	·		_	\$		\$	
				\$		\$	
	_ ,	nited by shares that invests in a limited	u				
	Other (specify): partner interest of affili	ated entity.		\$	☒	\$1,706,000	
•				s	П	\$	
-	* <u> </u>		_	\$	⊠	\$1,706,000	
	•	ed)		\$1,706,000			
		D: FEDERAL SIGNATURE		ENTERNO P			
constitutes	s an undertaking by the issuer to furnish t	by the undersigned duly authorized person. It is the U.S. Securities and Exchange Commission pursuant to paragraph (b)(2) of Rule 502.	f this r ion, up	notice is filed under Rule on written request of its	505, t staff, t	he following signature he information	
Issuer (Pri	int or Type)	Signature ///		Date		<del></del>	
FrontPoint	t Greater China Offshore Fund, Ltd.	M		November 30 , 2006	5		
	Signer (Print or Type)	Title of Signer (Print or Type)					
Arthur Lev	<u>/                                    </u>	Senior Vice President of FrontPoint Greater	China	Fund GP, LLC, manage	er of th	e Issuer	
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SEC 1972 (6/02)

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)